

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
CORE SCIENTIFIC, INC. <i>et al.</i> , ¹)	
)	Case No. 22-90341 (DRJ)
Debtors.)	(Jointly Administered)
)	

**NOTICE OF DUCERA PARTNERS LLC FIRST MONTHLY FEE STATEMENT
FOR COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS INVESTMENT BANKER TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD JANUARY 10, 2023 THROUGH JANUARY 31, 2023**

Name of Applicant:	Ducera Partners LLC	
Applicant's Role in Case:	Investment Banker to the Official Committee of Unsecured Creditors	
Date Retention Order Signed:	March 13, 2023 [Docket No. 675]	
	Beginning of Period:	End of Period:
Time Period Covered by this Statement:	January 10, 2023	January 31, 2023
Summary of Total Fees and Expenses Requested		
Total Fees Requested in this Statement:	\$120,000.00 (80% of \$150,000.00)	
Total Expenses Requested in this Statement:	\$0.00	
Total Fees and Expenses Requested in this Statement (inclusive of 20% holdback):	\$120,000.00	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541], each party receiving notice of the monthly fee statement will have 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (the “Interim Compensation Order”) [Docket No. 541], Ducera Partners LLC (“Ducera”), as Investment Banker to the Official Committee of Unsecured Creditors (the “Committee”), hereby files its *First Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Official Committee of Unsecured Creditors for the Period from January 10, 2023 through January 31, 2023* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Interim Compensation Order, Ducera seeks interim payment of \$120,000.00 (80% of \$150,000) as compensation for professional services rendered to the Committee during the period from January 10, 2023 through January 31, 2023 (the “First Monthly Fee Period”) and \$0.00 for reimbursement of actual and necessary expenses during the Fee Period, for a total of \$120,000.00.

2. In support of this Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A**: is a summary of the services rendered and expenses incurred by Ducera during the First Monthly Fee Period.
- **Exhibit B** is an itemization of the time spent by Ducera during the First Monthly Fee Period.

- **Exhibit C** is a schedule of actual and necessary out-of-pocket expenses and disbursements incurred during the First Monthly Fee Period.

3. Pursuant to the Interim Compensation Order, any party objecting to the payment of the interim compensation and reimbursement of expenses requested by this Monthly Fee Statement shall, within fourteen (14) days of service of this Monthly Fee Statement, serve via email to Ducera Partners LLC, Adam W. Verost and Michael Feinberg, Esq. (averost@ducerapartners.com and mfeinberg@ducerapartners.com), and the following other Fee Notice Parties (as defined in the Interim Compensation Order) a written notice setting forth with reasonable detail the nature of the objection and the amount at issue (the “Notice of Objection to Monthly Fee Statement”):

- (a) the Debtors, c/o Core Scientific, Inc., Attn: Todd DuChene, Esq. (tduchene@corescientific.com);
- (b) Counsel for the Debtors, Weil, Gotshal & Manges LLP, Attn: Ray C. Schrock, P.C., Ronit Berkovich, Esq., and Moshe Fink, Esq. (ray.schrock@weil.com; ronit.berkovich@weil.com; and moshe.fink@weil.com);
- (c) the Office of the U.S. Trustee for Region 7, Attn: Jayson Ruff and Alicia Barcomb (jayson.b.ruff@usdoj.gov and alicia.barcomb@usdoj.gov);
- (d) Counsel for the Ad Hoc Noteholder Group, Paul Hastings LLP, Attn: Kristopher M. Hansen and Sayan Bhattacharyya (krishansen@paulhastings.com and sayanbhattacharyya@paulhastings.com); and,
- (e) Counsel for the Committee, Attn: Brett H. Miller, Esq., Todd M. Goren, Esq., James H. Burbage, Esq., and Joseph Brandt, Esq. (bmiller@willkie.com; tgoren@willkie.com; jrburbage@willkie.com; and jbrandt@willkie.com).

4. If a Notice of Objection to Monthly Fee Statement is timely served pursuant to the Interim Compensation Order, the objecting party and Ducera shall attempt to resolve the objection on a consensual basis. If the parties reach an agreement, the Debtors shall promptly pay Ducera an amount equal to 80% of the agreed-upon fees and 100% of the agreed-upon expenses.

5. Although every effort has been made to include all fees and expenses incurred during the Fee Period, some fees and expenses might not be included in this Monthly Fee

Statement due to delays caused by accounting and processing during the Fee Period. Ducera reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Interim Compensation Order.

WHEREFORE, Ducera requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$120,000.00, consisting of (a) \$120,000.00, which is 80% of Ducera's fees incurred during the Fee Period; and (b) \$0.00 for actual and necessary expenses incurred during the Fee Period, and that such fees and expenses be paid as administrative expenses of the Debtors' estates.

Dated: Houston, Texas
April 3, 2023

Respectfully Submitted,

DUCERA PARTNERS LLC

/s/ Adam W. Verost
Adam W. Verost
Partner
Ducera Partners LLC
11 Times Square
36th Floor
New York, New York 10036
Phone: (212) 671.9757
averost@ducerapartners.com

*Investment Banker to the Official Committee of
Unsecured Creditors*

EXHIBIT A**Summary of Professional Hours of Service**

Ducera does not charge hourly rates as the Investment Banker to the Official Committee of Unsecured Creditors and no hourly rates are associated with professional services rendered. Below is a summary of the professionals who provided services during the Statement Period.

Name	Title	Total Hours
Adam Verost	Partner	47.0
Kishan Patel	Director	46.0
Anshul Gupta	Associate	65.0
Sean Lancaster	Analyst	77.0
TOTAL:		235.0

EXHIBIT B**Time Detail**

Date	Category	Professionals	Time (Hours)
01/09/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
01/10/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
01/10/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.5
01/10/23	Court Documents Review	Adam Verost	0.5
01/11/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
01/11/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.5
01/11/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
01/12/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
01/12/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
01/12/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.5
01/13/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.0
01/16/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
01/17/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
01/17/23	Court Documents Review	Adam Verost	0.5
01/18/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
01/18/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
01/18/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
01/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
01/21/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	2.0
01/21/23	General Case Management / Correspondence with Other Parties	Adam Verost	1.0
01/22/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
01/23/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
01/24/23	Court Documents Review	Adam Verost	1.0
01/25/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	4.0
01/25/23	General Case Management / Correspondence with Other Parties	Adam Verost	5.5
01/25/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	0.5
01/25/23	Court Documents Review	Adam Verost	0.5
01/26/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	1.5
01/26/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
01/27/23	General Case Management / Correspondence with Other Parties	Adam Verost	0.5
01/28/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
01/29/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
01/29/23	Court Documents Review	Adam Verost	1.0
01/30/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5
01/30/23	Correspondence / Meetings with UCC and/or UCC Advisors	Adam Verost	1.0
01/31/23	Court Documents Review	Adam Verost	1.0
01/31/23	General Case Management / Correspondence with Other Parties	Adam Verost	8.0
01/31/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Adam Verost	0.5

Date	Category	Professionals	Time (Hours)
01/09/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
01/10/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
01/10/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	3.0
01/10/23	Court Documents Review	Kishan Patel	0.5
01/11/23	General Case Management / Correspondence with Other Parties	Kishan Patel	2.0
01/11/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
01/11/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
01/12/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.5
01/12/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.5
01/12/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.0
01/13/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
01/13/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
01/13/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
01/16/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
01/17/23	Court Documents Review	Kishan Patel	0.5
01/17/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
01/18/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
01/18/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
01/18/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
01/19/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
01/20/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
01/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
01/21/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.5
01/21/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
01/22/23	General Case Management / Correspondence with Other Parties	Kishan Patel	1.0
01/22/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
01/23/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
01/23/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
01/23/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
01/24/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.5
01/24/23	Court Documents Review	Kishan Patel	1.5
01/24/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	0.5
01/25/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
01/25/23	General Case Management / Correspondence with Other Parties	Kishan Patel	4.0
01/26/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	2.5
01/26/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
01/27/23	General Case Management / Correspondence with Other Parties	Kishan Patel	0.5
01/28/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
01/29/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
01/29/23	Court Documents Review	Kishan Patel	1.0
01/30/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	0.5
01/30/23	Correspondence / Meetings with UCC and/or UCC Advisors	Kishan Patel	1.0
01/31/23	Court Documents Review	Kishan Patel	1.0
01/31/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Kishan Patel	1.0
Total Hours			46.0

Date	Category	Professionals	Time (Hours)
01/09/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
01/10/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
01/10/23	Court Documents Review	Anshul Gupta	1.0
01/10/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
01/11/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	2.0
01/11/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	3.5
01/11/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	0.5
01/12/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
01/12/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.5
01/12/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.5
01/13/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.0
01/17/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.0
01/17/23	Court Documents Review	Anshul Gupta	0.5
01/18/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.0
01/18/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	2.5
01/18/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
01/19/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
01/19/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.5
01/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	3.0
01/20/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
01/21/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	4.5
01/21/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	1.0
01/22/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
01/22/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
01/23/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
01/23/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
01/24/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	3.5
01/24/23	Court Documents Review	Anshul Gupta	2.0
01/24/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
01/25/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	2.5
01/25/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	4.0
01/26/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	3.0
01/26/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
01/27/23	General Case Management / Correspondence with Other Parties	Anshul Gupta	0.5
01/28/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
01/29/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.0
01/29/23	Court Documents Review	Anshul Gupta	1.5
01/30/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	0.5
01/30/23	Correspondence / Meetings with UCC and/or UCC Advisors	Anshul Gupta	1.0
01/31/23	Court Documents Review	Anshul Gupta	2.0
01/31/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Anshul Gupta	1.5
Total Hours			65.0

Date	Category	Professionals	Time (Hours)
01/09/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
01/10/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
01/10/23	Court Documents Review	Sean Lancaster	0.5
01/10/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	2.5
01/11/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	0.5
01/11/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	2.0
01/11/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	5.5
01/12/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
01/12/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.5
01/12/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	5.0
01/13/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	2.0
01/17/23	Court Documents Review	Sean Lancaster	0.5
01/17/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.5
01/18/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
01/18/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
01/18/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	4.0
01/19/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.5
01/19/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	2.0
01/20/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
01/20/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	4.5
01/21/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	1.0
01/21/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	2.5
01/22/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
01/22/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.0
01/23/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	0.5
01/23/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
01/24/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
01/24/23	Court Documents Review	Sean Lancaster	2.0
01/24/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
01/25/23	Court Documents Review	Sean Lancaster	1.0
01/25/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
01/25/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	4.0
01/26/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
01/26/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	2.5
01/27/23	General Case Management / Correspondence with Other Parties	Sean Lancaster	0.5
01/28/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	4.0
01/29/23	Court Documents Review	Sean Lancaster	2.0
01/29/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	3.0
01/30/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	0.5
01/30/23	Correspondence / Meetings with UCC and/or UCC Advisors	Sean Lancaster	1.0
01/31/23	Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	Sean Lancaster	1.5
01/31/23	Court Documents Review	Sean Lancaster	2.0
Total Hours			77.0

Hours Summary					
	Adam Verost	Kishan Patel	Anshul Gupta	Sean Lancaster	Total
Correspondence / Meetings with UCC and/or UCC Advisors	7.0	8.0	9.0	7.5	31.5
Court Documents Review	4.5	4.5	7.0	8.0	24.0
General Case Management / Correspondence with Other Parties	20.0	13.5	12.5	13.0	59.0
Internal Preparation, Review, and Correspondence for Financial Analysis and Presentations	15.5	20.0	36.5	48.5	120.5
Total	47.0	46.0	65.0	77.0	235.0

EXHIBIT C

Expense Summary

- N/A